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United States of America

United States Patent and Trademark Office

BLUESPRING WEALTH PARTNERS

Reg. No. 6,828,087

Registered Aug. 23, 2022

Amended Mar. 14, 2023

Int. Cl.: 35, 36, 41, 42

Service Mark

Principal Register

Bluespring Wealth Partners LLC (TEXAS LIMITED LIABILITY COMPANY)
Building 2, 4th Floor
5707 Southwest Parkway
Austin, TEXAS 78735

CLASS 35: Business marketing and business consulting services in the fields of wealth management, insurance brokerage, financial investments, managed accounts, mutual funds, securities, annuities, hedge funds, options, retirement plans, investment advice, and financial planning; marketing advisory services in the fields of wealth management, insurance brokerage, financial investments, managed accounts, mutual funds, securities, annuities, hedge funds, options, retirement plans, investment advice, and financial planning; consulting services in the field of practice management for financial advisors; providing business planning and marketing solutions for financial advisors * ; none of the foregoing relating to providing start-up or expansion capital, loans or private equity to any restaurants or to franchised businesses, franchisees or franchisors that provide restaurant or hospitality services or food or beverages *

FIRST USE 8-20-2019; IN COMMERCE 8-20-2019

CLASS 36: Financial consulting and advisory services in the fields of wealth management, insurance brokerage, financial investments, managed accounts, mutual funds, securities, annuities, hedge funds, options, retirement plans, investment advice, and financial planning; financial retirement plan consulting and administration services; providing information and advice in the fields of finance, financial investments, financial valuations, and the financial aspects of retirement; providing information and analysis in the fields of wealth management, insurance brokerage, financial investments, managed financial accounts, mutual funds, financial securities, financial annuities, hedge funds, financial options, retirement plans, investment advice, and financial planning; financial planning; financial planning and investment advisory services; financial advisory and consultancy services; financial analysis and research services * ; none of the foregoing relating to providing start-up or expansion capital, loans or private equity to any restaurants or to franchised businesses, franchisees or franchisors that provide restaurant or hospitality services or food or beverages *

FIRST USE 8-20-2019; IN COMMERCE 8-20-2019

CLASS 41: Business education and training services, namely, providing conferences, seminars, and online non-downloadable videos in the fields of wealth management,

Katherine Kelly Vidal

Director of the United States
Patent and Trademark Office

insurance brokerage, financial investments, managed accounts, mutual funds, securities, annuities, hedge funds, options, retirement plans, investment advice, and financial planning; providing training for financial advisors in the fields of business management, business operations, sales and marketing; providing online, non-downloadable videos featuring educational and training content in the fields of wealth management, insurance brokerage, financial investments, managed accounts, mutual funds, securities, annuities, hedge funds, options, retirement plans, investment advice, and financial planning * ; none of the foregoing relating to providing start-up or expansion capital, loans or private equity to any restaurants or to franchised businesses, franchisees or franchisors that provide restaurant or hospitality services or food or beverages *

FIRST USE 8-20-2019; IN COMMERCE 8-20-2019

CLASS 42: Providing computer technology information and computer technology consulting in the fields of wealth management, insurance brokerage, financial investments, managed accounts, mutual funds, securities, annuities, hedge funds, options, retirement plans, investment advice, and financial planning * ; none of the foregoing relating to providing start-up or expansion capital, loans or private equity to any restaurants or to franchised businesses, franchisees or franchisors that provide restaurant or hospitality services or food or beverages *

FIRST USE 8-20-2019; IN COMMERCE 8-20-2019

THE MARK CONSISTS OF STANDARD CHARACTERS WITHOUT CLAIM TO ANY PARTICULAR FONT STYLE, SIZE OR COLOR

No claim is made to the exclusive right to use the following apart from the mark as shown: "WEALTH PARTNERS"

SER. NO. 88-533,689, FILED 07-24-2019

REQUIREMENTS TO MAINTAIN YOUR FEDERAL TRADEMARK REGISTRATION

WARNING: YOUR REGISTRATION WILL BE CANCELLED IF YOU DO NOT FILE THE DOCUMENTS BELOW DURING THE SPECIFIED TIME PERIODS.

Requirements in the First Ten Years*
What and When to File:

- ***First Filing Deadline:*** You must file a Declaration of Use (or Excusable Nonuse) between the 5th and 6th years after the registration date. See 15 U.S.C. §§1058, 1141k. If the declaration is accepted, the registration will continue in force for the remainder of the ten-year period, calculated from the registration date, unless cancelled by an order of the Commissioner for Trademarks or a federal court.

- ***Second Filing Deadline:*** You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between the 9th and 10th years after the registration date.* See 15 U.S.C. §1059.

Requirements in Successive Ten-Year Periods*
What and When to File:

- You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between every 9th and 10th-year period, calculated from the registration date.*

Grace Period Filings*

The above documents will be accepted as timely if filed within six months after the deadlines listed above with the payment of an additional fee.

***ATTENTION MADRID PROTOCOL REGISTRANTS:** The holder of an international registration with an extension of protection to the United States under the Madrid Protocol must timely file the Declarations of Use (or Excusable Nonuse) referenced above directly with the United States Patent and Trademark Office (USPTO). The time periods for filing are based on the U.S. registration date (not the international registration date). The deadlines and grace periods for the Declarations of Use (or Excusable Nonuse) are identical to those for nationally issued registrations. See 15 U.S.C. §§1058, 1141k. However, owners of international registrations do not file renewal applications at the USPTO. Instead, the holder must file a renewal of the underlying international registration at the International Bureau of the World Intellectual Property Organization, under Article 7 of the Madrid Protocol, before the expiration of each ten-year term of protection, calculated from the date of the international registration. See 15 U.S.C. §1141j. For more information and renewal forms for the international registration, see http://www.wipo.int/madrid/en/.

NOTE: Fees and requirements for maintaining registrations are subject to change. Please check the USPTO website for further information. With the exception of renewal applications for registered extensions of protection, you can file the registration maintenance documents referenced above online at http://www.uspto.gov.

NOTE: A courtesy e-mail reminder of USPTO maintenance filing deadlines will be sent to trademark owners/holders who authorize e-mail communication and maintain a current e-mail address with the USPTO. To ensure that e-mail is authorized and your address is current, please use the Trademark Electronic Application System (TEAS) Correspondence Address and Change of Owner Address Forms available at http://www.uspto.gov.