Patent Public Advisory Committee
Quarterly Meeting

USPTO Budget Update

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August 2, 2018
Agenda

- FY 2018 Status
- FY 2019 Budget
- FY 2020 Budget
- Strategic Plan
- Fee Setting Authority
FY 2018 Status (continued)

• As of June 30, 2018, year to date:
  – Planned fee collections of $2,522.6M
    • Patents: $2,273.6M Trademarks: $249.0M
  – Actual fee collections: $2,516.9M
    • Patents: $2,269.6M Trademarks: $247.3M
  – Actual spending: $2,662.0M
    • Patents: $2,406.4M, Trademarks: $255.6M

*Planned fee collections have been updated since the last PPAC quarterly meeting
FY 2018 Status *(continued)*

- As of June 30, 2018, end of year:
  - Projected fee collections of $3,370.8M
    - Patents: $3,038.1M, Trademarks: $332.8M
  - Projected spending of $3,368.5M
    - Patents: $3,039.0M, Trademarks: $329.5M
  - Projected operating reserve of $410.4M
    - Patents: $280.1M, Trademarks: $130.3M
FY 2019 Budget

• Both the House and Senate issued their Committee reports in May 2018
• Recommends appropriating $3.370M based on the estimates from the Congressional Budget Office
  – This level is $46.4M lower than the FY 2019 President’s Budget request
• The Senate report states concern that USPTO's IP attaches:
  – May not have adequate access to their foreign government counterparts
  – Are not consistently involved in Embassy or consulate conversations regarding intellectual property matters
FY 2020 Budget

- USPTO is working on its FY 2020 OMB budget submission
  - PACs and DoC will receive a draft to review in mid-August 2018
  - The final document is scheduled to be submitted September 10, 2018
    - The public will see USPTO’s final FY 2020 budget request in February 2019
Strategic Planning

• The 2018-2022 USPTO Strategic Plan is currently under development
  – The draft was discussed by Under Secretary Iancu at a July 24, 2018 Employee Town Hall
  – The draft will be available for public comment later this summer
    • A public session will occur during the comment period
  – The final document is expected to be available fall 2018
Fee Setting Authority

- Absent Congressional action, the USPTO’s fee setting authority under section 10 of the AIA will expire on September 16, 2018
Questions and Comments

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