

**UNITED STATES
PATENT AND TRADEMARK OFFICE**



Patent Public Advisory Committee Quarterly Meeting

USPTO Budget Update

Tony Scardino
Chief Financial Officer

February 4, 2016

Please submit questions to ppac@uspto.gov

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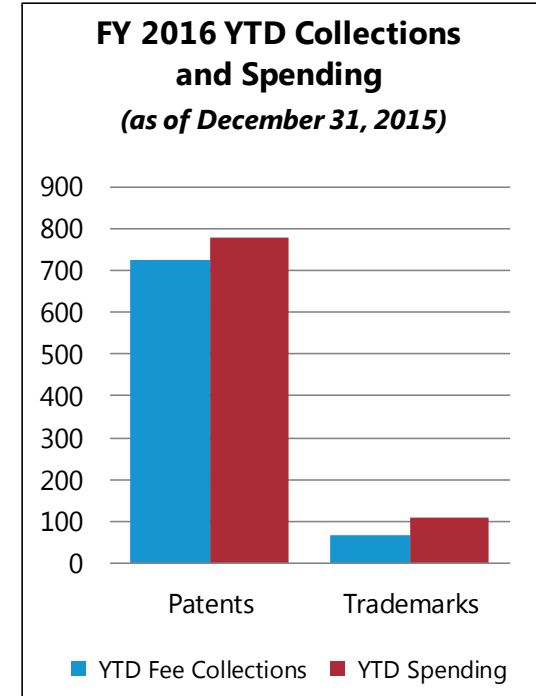


FY 2016 Status

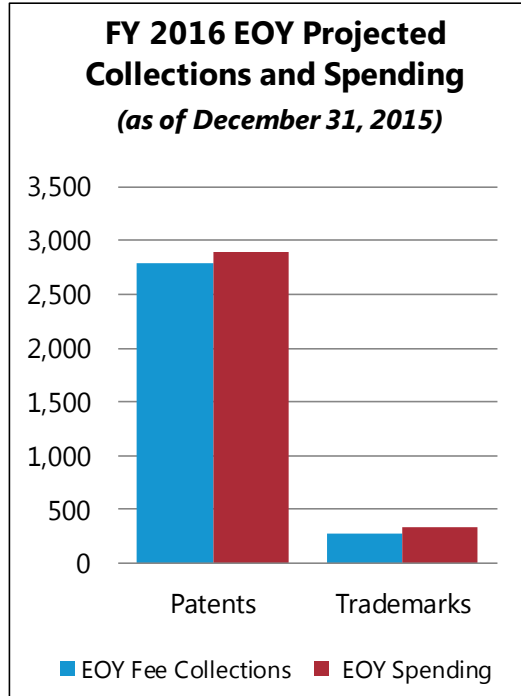
- The Consolidated Appropriations Act, 2016 passed on December 18, 2015
 - The bill provides the USPTO with the full requested level of \$3.27B for FY 2016
 - Language states that any fees collected in excess of the appropriated level will be deposited in the Patent and Trademark Fee Reserve Fund and is available until expended
 - There is no additional restrictive language or provisions in the text that adversely impacts the USPTO

FY 2016 Status *(continued)*

- As of December 31, 2015
 - Planned fee collections of \$754.6M
 - Patents: \$685.8M, Trademarks: \$68.8M
 - Year to date fee collections of \$791.9M
 - Patents: \$724.1M, Trademarks: \$67.8M
 - Year to date spending of \$884.5M
 - Patents: \$776.9M, Trademarks: \$107.6M



FY 2016 Status *(continued)*



- As of December 31, 2015
 - End of year projected fee collections of \$3.07B
 - Patents: \$2.79B, Trademarks: \$279.8M
 - End of year projected spending of \$3.22B
 - Patents: \$2.89B, Trademarks: \$333.2M
 - End of year projected operating reserve of \$371.0M
 - Patents: \$318.6M, Trademarks: \$52.4M

FY 2017 President's Budget

- The USPTO's FY 2017 budget is under preliminary review by DoC and OMB and will be finalized the week of February 1, 2016
- The FY 2017 President's Budget will be released publically on February 9, 2016

Fee Review/Fee Rulemaking

- USPTO continues analyzing comments received to the proposed fee adjustment and is awaiting PPAC's report
- The notice of proposed rulemaking (NPRM) is planned to be published Summer 2016 and will include the revised fee proposal
- The proposed effective date of the fee changes is currently the Summer of 2017

Questions and Comments

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