

**UNITED STATES  
PATENT AND TRADEMARK OFFICE**





# Patent Public Advisory Committee USPTO Budget Update

Tony Scardino  
Chief Financial Officer  
August 20, 2015

UNITED STATES  
PATENT AND TRADEMARK OFFICE

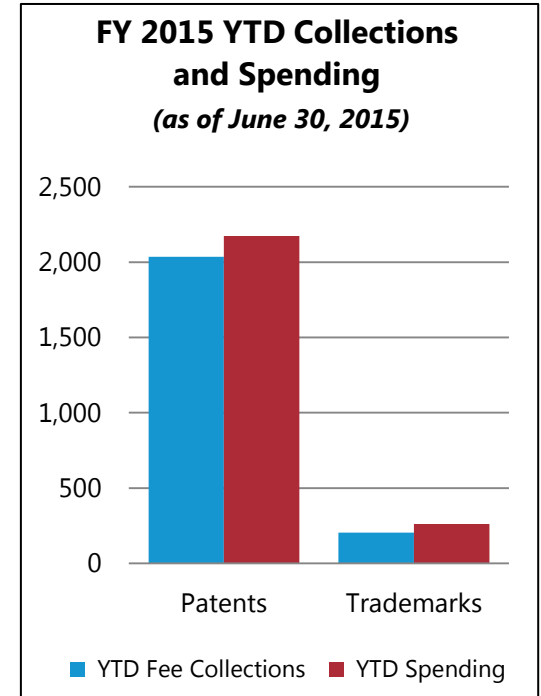


# FY 2015 Status

- Fee estimate is \$93.6M lower than the estimate reported in the FY 2016 President's Budget
  - Current working estimate for fee collections is \$3.05B
    - Patents: \$2.78B, Trademarks: \$271.3M

# FY 2015 Status *(continued)*

- As of June 30, 2015
  - Year to date fee collections: \$2.24B
    - Patents: \$2.04B, Trademarks: \$204.6M
  - Year to date spending of \$2.43B
    - Patents: \$2.17B, Trademarks: \$261.6M
  - End of year projected spending of \$3.25B
    - Patents: \$2.91B, Trademarks: \$339.5M
  - End of year projected operating reserve of \$472.7M
    - Patents: \$379.60M, Trademarks: \$93.1M



# FY 2016 Status

- House and Senate have approved USPTO funding at \$3.27B
  - Senate report directs USPTO to include in its FY 2017 OMB budget a long-term plan to reduce costs and expenditures if fee collections remain lower than projected levels
  - House report requests continued quarterly briefings on PE2E

# FY 2017 Budget

- USPTO is working on the FY 2017 OMB Budget submission
  - PACs will receive a draft to review with comments due at the end of August 2015
  - Final document will be completed by September 14, 2015

# Biennial Fee Review

- USPTO continues evaluating proposals and conducting analysis on potential adjustments to current fees
- Decision on whether to initiate a fee-related rulemaking process and formal notification to PPAC is still expected in September/October

# Questions and Comments

**Tony Scardino**

Chief Financial Officer

(571) 272-9200

[Tony.Scardino@USPTO.GOV](mailto:Tony.Scardino@USPTO.GOV)





