

UNITED STATES PATENT AND TRADEMARK OFFICE

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Create PTAB E2E Account

In order to use the PTAB E2E system to create a petition or participate as patent owner counsel, a user must first create an account in PTAB E2E. Google Chrome is the preferred browser for the PTAB E2E system.

1.1 User Registration (Create an Account)

When initially going to the PTAB E2E homepage—<u>https://ptab.uspto.gov</u>—the user may select the "Create an account" link at the bottom of the "Log In" box (see Figure 1):

Pater	nt Tri	al and Appeal	Board					
Home	PRPS	Contact PTAB Admin Se	earch					
			Log In					
		,	Welcome to PTAB E2E					
		This system curre Review(PGR), Co trial type is Deriv Review Processin	This system currently handles Inter Partes Review (IPR), Post Grant Review(PGR), Covered Business Method Patents (CBM) Trials. If your trial type is Derivation AIA Review (DER) please proceed to the Patent Review Processing System (PRPS).					
		* Username	* Username Enter your username					
		* Password	Enter your password					
			Log In					
			Forgot Password?					
			Create an account					

Figure 1: PTAB E2E Home screen



This link will go to the following sign-up screen, where the user can register for a PTAB E2E account by entering their personal information, name, email address, phone number, and password (see Figure 2). The email address will become the PTAB E2E username, so make sure that the address is associated with an individual and is not a group email address. The phone number must be entered using numbers only, e.g. "7031235555." Note that the password must (a) contain at least twelve (12) non-blank characters, (b) use both English uppercase and lowercase letters (A-Z, a-z), and (c) use a mix of letters, numbers, and special characters (!,\$,#,@,0-9). If the user is registered to practice before the USPTO, they must enter their USPTO Registration Number (without any commas, e.g. "10000"). If the user belongs to an organization or law firm, the name of the company or organization should be entered in the Organization Name field. All fields that have an asterisk next to the field name are required.

ister a New Account		
Personal Information		
* First Name	A	
Middle Name	A	
* Last Name	A	
* Phone Number	<i>د</i>	
Account and Security		
* Email	0	
* Confirm Email	0	
* Password	<u><u>a</u></u>	
* Confirm Password	<u>۹</u>	
For Counsel Only	-	
USPTO Registration Number	# Leave blank for pro hac vice	
Organization Name	±	
	I'm not a robot	
	Misuse of a United States Government computer system is a crime. 18 U.S.C 1030.	
Concel	Desister	

Figure 2: Registration Page for new External Users





The user must confirm that he or she is not a "robot" by choosing the appropriate reCAPTCHA images associated with the reCAPTCHA question (see Figure 3). **Note:** If the wrong answers are selected or too much time passes before the "Verify" button is clicked, the reCAPTCHA question will be reset and

new reCAPTCHA images must be selected.

Personal Information	
* First Name	a Janeish
Middle Name	A
* Last Name	a Doe
* Phone Number	<u>(</u>
Account and Security	
* Email	@ raven.nuckols@uspto.gov
* Confirm Email	raven.nuckols@uspto.gov
* Password	â ·····
* Confirm Password	Select all images with street numbers.
For Counsel Only	
USPTO Registration Number	* 1264
Organization Name	
organization value	
	29
	Misuse or compute
Cancel	
	Al C VI V Veny Report a problem

Figure 3: Account Creation with reCaptcha Images

Following the reCAPTCHA verification, the prompt will disappear and the user can click on the "Register" button.





The following confirmation message will then appear:

	United States Patent and Trademark Office
ser account o	reated
	Thank you for registering for the PTAB E2E system.
	You will receive an email link to validate your account.
	Once you have validated your account, you will be able to access the system.
	Please record your user name as follows:
	User Name: second gmail.com
	Thank You

Figure 4: Post Registration Notification

In addition, an email from <u>PTABE2E_System@uspto.gov</u> will be sent to the user's email account. The user must open the email and click on the hyperlink (see Figure 5 below as an example) to validate the e-mail address and the user's newly created account. **Note:** If Google Chrome is not the user's default browser, the hyperlink must be copied and pasted into a Google Chrome browser page.

Patent Trial and Appeal Board United States Patent and Trademark Office User authentication	Patent Trial and Appeal Board United States Patent and Trademark Office User authentication Enter the verification code that was emailed to you.		Figure 5: Validation Email Link	
User authentication	User authentication Enter the verification code that was emailed to you.		Patent Trial and Appeal Board United States Patent and Trademark Office	d
	Enter the verification code that was emailed to you.	User authent	cation	

Figure 6: User Validation





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The user must click on the "Submit" button (see Figure 6) to activate the account, after which the email address (as the Username) and password may be used to login to PTAB E2E.

If the user does not receive a verification email link from PTAB E2E, he or she should contact the PTAB at 571-272-7822 or by email to <u>PTABE2EADMIN@uspto.gov</u>.

1.2 Forgotten Password and Resetting Passwords

If a user has forgotten their password or needs to reset a password, he or she should click on the 'Forgot Password' link on the PTAB E2E home screen, which is located to the lower right below the Log In button:

uspto	
Patent Trial and Appeal Bo	ard
Home PRPS Contact PTAB Admin Search	
	Log In
	Welcome to PTAB E2E
This system currently Review(PGR), Cover is Derivation AIA Rev System (PRPS).	r handles Inter Partes Review (IPR), Post Grant red Business Method Patents (CBM) Trials. If your trial type iew (DER) please proceed to the Patent Review Processing
* Username	Enter your username
* Password	Enter your password
	Log In Forgot Password?
	Create an account

Figure 6: Forgot Password Link



On the next screen enter the user's registered email address and click on the "Retrieve my information" button (see Figure 7).

	Patent Trial and Appeal Board United States Patent and Trademark Office
Accour	nt Assistance
	Enter the email address associated with your PTAB account, then click Continue. We will email you a link to a page where you can create a new password. Email
	createaccountat@gmail.com
	Retrieve my information
	Forgot or changed your email address?
	If you have forgotten or changed your email address associated with your PTAB account, you may contact USPTO for help restoring access to your account.
	Log In

Figure 7: Password Retrieval

A confirmation message will appear (see Figure 8) and an automatically generated email will be sent to the user's registered email address.

ŀ	Patent Trial and Appeal Board		
	United States Patent and Trademark Office		
User authentication verified			
	Please check your email you will receive a link from PTAB E2E!		
	Click on the link and proceed to reset your password.		

Figure 8: Password Retrieval Verification

The user must retrieve the email (from <u>PTABE2E_System@uspto.gov), click the</u> link, and enter a new password (see Figure 9). Note that no previously created password may be used. The new password must be entered twice and then submitted by clicking on the "Change Password" button.



Patent Trial and Appeal Board United States Patent and Trademark Office				
Create Your New Password				
You need to create a new password before AIA Your new password must contain: • At least twelve (12) non-blank character. • Use both English uppercase and lowerca • Use a mix of letters, numbers, and specie * New Password	A Review. Please enter your new password in both of the fileds below. s ase letters (A-Z, a-z) al characters (!, \$, #, @, 0-9) Create a password			
* Confirm Password	Confirm your password			
Change Daspuerd				

Figure 9: Creating a new Password

Note: Some users who have bookmarked E2E pages with their previous login credentials may need to clear those bookmarks after resetting their passwords.

1.3 Existing PRPS Users

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Existing PRPS users will need to login with their email address at the PTAB E2E home screen, as shown in Figure 6, and select the "Forgot Password?" link to create a new password. See Section 1.2 above for the steps.

