

PE2E *STATUS*



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Front End Firms Summary

- Three vendors on time and under budget
- High level of Patent Corp participation, with 2,000+ evaluations



Front End Firms Summary

- Two firms working closely together
 - Front end design: both firms
 - User research: Design for Context
 - Implementation: ATS
- Contract mod (March):
 - Integrated front end design
 - Data model to drive front-end elements
 - Set up front end implementation
- Contract mod (April):
 - Service Level Architecture document
 - Develop front end design
 - Continue data model to drive front end elements
 - Begin front end implementation
- The next stage will go through September

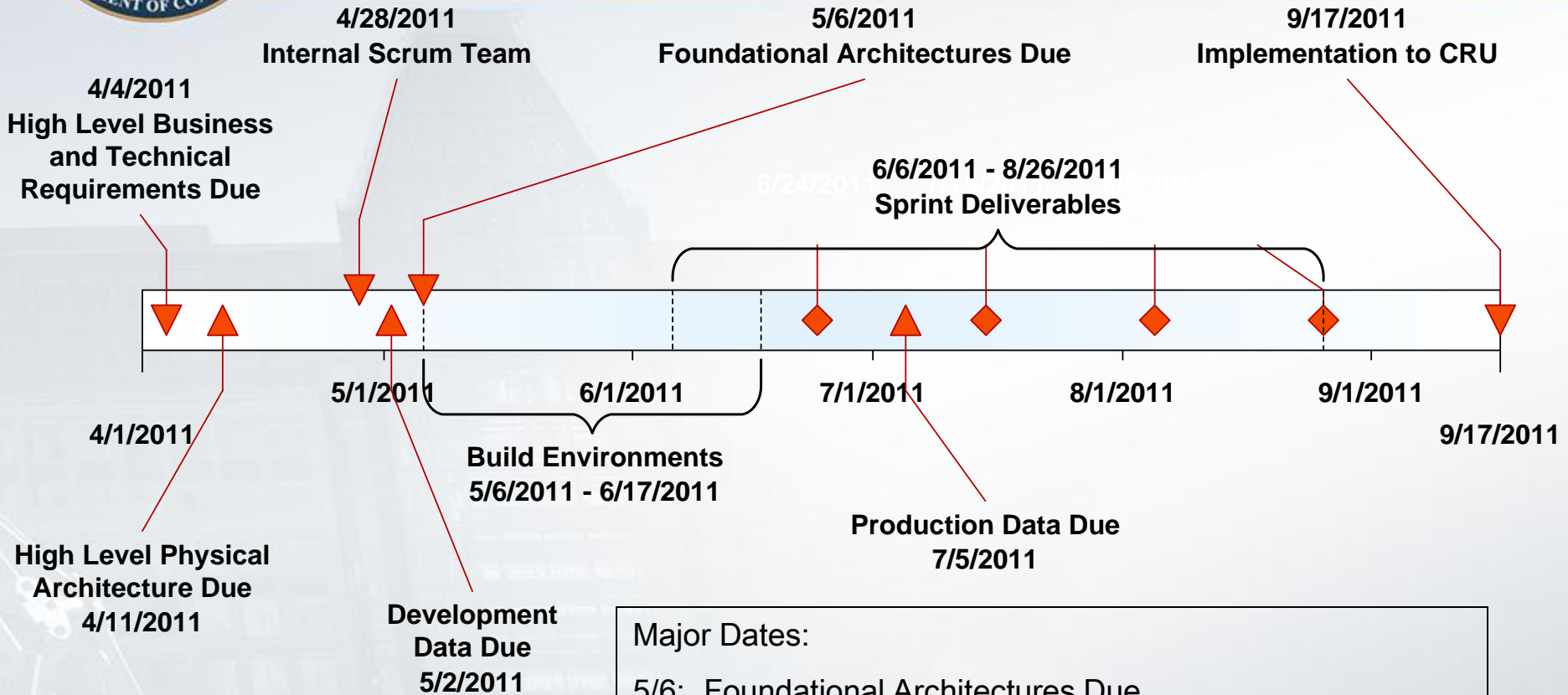


PE2E Prototype Findings

- Vendors favored technical over business priorities
- PE2E teams' observations of vendors performance were validated by prototype evaluations
- USPTO gained insight:
 - Architecture alternatives (will leverage solutions from all three vendors)
 - Clarification of requirement definition process
 - Aligned business and technical vision



Timeline



Major Dates:

- 5/6: Foundational Architectures Due
- 6/6: Development begins
- 6/17: Environments build-out
- 9/17: Implementation released to Central Reexamination Unit



Scope of FY11 Release

1. Case listing with statuses
2. Case table-of-contents that allows document grouping
3. Text-based representation of all documents (images shown inline)
4. Case-wide document search



Scope of FY11 Release

5. Structured patent application representation
6. Examiner notes, structured to allow promotion into office action content
7. Display of claims by grouping
8. Claim tracking and management



Architecture and Infrastructure 1.0 Critical Resources

- Coordination & Operations Group (COG): executive representation
- Patents
 - Dedicated CRU (Central Reexamine Unit) representative
 - OPIM Scrum Master
 - Patent Examiners
- OCIO & Vendor support
 - Dedicated program oversight
 - System administration, support, and infrastructure
 - Quality assurance and performance testing
 - Software implementation
 - Data, service level, and physical architectures
 - CRU Data migration



Risks / Issues

- Availability of USPTO resources
- Developer/architecture contractor support available to meet critical milestones
- Environments available for Development, Functional Quality Testing, Load Testing/Staging, and Deployment
- Central Reexamination Unit data (list of re-examination cases and conversion of data to ST.96)