TM IT introduction

Greg Dodson

Deputy Commissioner for Trademark Administration

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Trademark product line

Glen Brown

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Trademark IT priorities

- TRAM mainframe retirement (Priority #1)
  - Planned completion September 2023
- TM Exam modernization (Priority #2)
  - Fulfill feature parity of FAST 1 and Letter of Protest for delivery by December 2022
  - Implement Trademark Modernization Act (TMA) Phase 2 – Flexible Response Times for Pre-examination
  - Implement TMA Phase 2 – Flexible Response Times for Post Registration, June 2023
  - Implement petitions Workflow eFile modernization (Priority #3)
  - Complete initial application requirements gathering and 1(b) wireframes

- Continue Trademark Trial and Appeal Board (TTAB) center work (Priority #4)
  - Continue designing and developing Notice of Opposition form
- Support international treaty obligations (Priority #5)
  - MP3/MP4 support
- Replace BRS/OpenText Search in XSearch and TESS
  - Continue with replacement and finish with September 2023 goal.

TRAM mainframe retirement (Priority #1)

- Established TRAM Retirement as number 1 priority for Trademarks
- Added 21 additional resources to TM Exam and TM External
- Modified contracts to realign resources to TM Content Management System (CMS)
- Analyzed and categorized over 1483 TRAM artifacts across products for replacement
  - 584 Coms transactions
  - 343 Web programs
  - 556 Batch programs

FAST 2 code refactoring Intent-to-use   July 2023
    & Examination Support Unit
TEAS forms refactoring of 49 forms   6 releases starting 1-21-23 to 8-12-23

TM Exam modernization (Priority #2)

- Upcoming milestones
  - Transition EA's from FAST 1 to TM Exam **December 1 (completed)**
  - TMA phase 2 deployment **December 3 (completed)**
  - TM Exam post registration deployments **4-1,** 7-29, 10-6
  - TM Exam petitions deployments **4-1,** 7-7, 9-30, 10-6
  - TM Exam for law offices (TRAM Retirement) **4-1,** 4-28, 5-26, 7-7, 9-30, 10-6
  - Retire FAST 1 (remove from baseline) **4-15**
  - Decommission FAST 1 (server shutdown) 9-30

eFile modernization (Priority #3)

- eFile
  - Deploy Section 1(b) initial application (minimum viable product)
  - Deploy complete initial application
  - Target date: October, 2023
- TEAS
  - TMA phase 2 deployment   12-3 (complete)

Continue TTAB center work (Priority #4)

- Modernized Notice of Opposition
  - *Implement "Receipt page" (view, send and download receipt)*
  - *Prepopulate the "Contact Information"/"Attorney contact information" page by roles*
  - Finalize system validation
  - Prepare for production release
  - Implement "Validate" page for Notice of Opposition
  - Implement system validation and "Save and Send draft" functions

Support international treaty obligations (Priority #5)

- Prepare to receive MP3 and MP4 files from the International Bureau (IB) (deployments February 3) – completed

Replace BRS/OpenText search in XSEARCH and TESS

- Elastic search integration underway

- XSEARCH replacement deployment   July 28, 2023

- Full adoption   October 1, 2023