Cooperative Patent Classification (CPC) - External User Day

9:00 - 9:05  Greetings/Introduction  
Richard Seidel, Deputy Commissioner for Patent Operations  
United States Patent and Trademark Office (USPTO)

9:05 - 9:15  Welcoming Remarks  
David Kappos, Under Secretary and Director  
United States Patent and Trademark Office

9:15 - 9:25  General Overview of CPC  
Margaret A. Focarino (Peggy), Commissioner for Patents  
United States Patent and Trademark Office (USPTO)

9:25 - 9:45  EPO – CPC External User Roll-Out January 1st  
Roberto Iasevoli, EPO CPC Project Management Team  
EPO, Editorial Board Team Lead and CPC and IPC Classification Expert

9:45 -10:05  Cooperative Patent Classification (CPC): Definition and Scheme Review  
• Part I: CPC Scheme/Definition Overview  
• Part II: What/Where/How to classify in CPC scheme  
Terry Mackey, CPC IT and Quality Assurance Team Member  
International Liaison Staff (ILS)  
United States Patent and Trademark Office (USPTO)

10:05 - 10:15  Coffee Break

10:15 – 11:15  CPC Classification Mapping Tools and Mock Ups  
• Accessing USPC-to-CPC Statistical Mappings  
• Statistical Mappings of Classification data on documents in pubEAST & pubWEST search results  
• Demonstration of Examiner Mapping Tool  
• Demonstration of External Search Tools  
Terry Mackey & Steve Melnick, CPC IT Team Member, International Liaison Staff (ILS)  
United States Patent and Trademark Office (USPTO)  
Roger Robinson, Brent Stace, & Robert Timblin, CPC IT Development Office of Patent Information Management (OIPM)

11:15 - 11:25  Externally Offered Search and Training Options  
• Bilateral Internal Training Initiatives  
• USPTO External Training Initiatives  
• Availability of USPTO External Training Initiatives  
Michael Mansen, Supervisory Patent Examiner Art Unit 3654  
Technology Center 3600  
United States Patent and Trademark Office (USPTO)

11:25 - 12:00  Panel Presentation and Audience Q+A  
Moderator: Richard Seidel, Deputy Commissioner for Patent Operations  
Panelist: Jerry Lorengo, USPTO CPC Project Manager; Roberto Iasevoli, EPO Director, Classification; John Salotto, ILS and CPC Project Management Lead; Tom Koontz, Director, Office of Data Management USPTO; Additional External Panelist

12:00  Conclusion and Next Steps  
Wynn Coggins, Director Technology Center 2800  
United States Patent and Trademark Office (USPTO)